

Life Insurance Corporation (Singapore) Pte Ltd

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SINGLE PREMIUM POLICY APPLICATION FORM

For Office Use only			Particulars of Adviser	
Proposal No.			Name	
Receipt No.			Code	
Payment Received date			Leader Code	
Delivery Option By Mail By Adviser		By Adviser	Name of Firm	

WARNING: PURSUANT TO SECTION 25(5) OF THE INSURANCE ACT (CAP 142), YOU ARE TO DISCLOSE IN THIS PROPOSAL FORM, FULLY AND FAITHFULLY, ALL THE FACTS WHICH YOU KNOW OR OUGHT TO KNOW, OTHERWISE YOU MAY RECEIVE NOTHING FROM THIS POLICY.

KINDLY COMPLETE FULLY IN CAPITAL LETTERS and tick boxes (\checkmark) as appropriate

Note: 1. All questions must be answered

2. Please indicate "NIL" for no information

PART I: DETAILS OF PROPOSER

Salutation: Mr / Mrs / Mdm / Miss / Dr Full Name (as shown in NRIC/FIN/Passport)	NRIC / FIN / Passport No.	Date of Birth (DD / MM / YYYY) Age Next Birthday : Years		
Nationality Singaporean Singapore PR Others (Please give details) Country of Birth:	Gender	Height (cm) Weight (kg)		
Residential Address	Marital Status			
Mailing Address (Proof of address is required if different from the above)	If foreigner, furnish your pe	ermanent address below		
Contact Number : Home	Email			
Office Handphone				
Name of Company or Organisation	Yearly income (S\$)	Occupation & Position		
Exact Nature of Work				

DETAILS OF THE PERSON TO BE INSURED (IF DIFFERENT FROM PROPOSER)					
Relationship to the Proposer Child (Below age 18 next birthday)	(Please give details)				
Full Name (as shown in NRIC/FIN/Passport)	NRIC / FIN /Passport No.	Date of Birth (DD / MM / YYYY)			
Nationality Singaporean Singapore PR Others (Please give details)	Gender	Height (cm) Weight (kg)			
Residential Address	Marital Status				
Mailing Address (Proof of address is required if different from the above)	If foreigner, furnish your permanent address below				
Contact Number	Email				
Name of Company or Organisation	Yearly income (S\$)	Occupation & Position			

DECLARATION OF BENEFICIAL OWNERSHIP

I declare that I am the Beneficial Owner* of the policy. Yes No

If you are not the Beneficial Owner, please provide the details as set out below and send to us a copy of the NRIC or Passport:

Name	NRIC or Passport Number of the Beneficial Owner	Relationship

*"Beneficial Owner" as defined in the MAS Notice on Prevention of Money Laundering and Countering the Financing of Terrorism means the natural person who ultimately owns or controls a customer or the person on whose behalf a transaction is being conducted and includes the person who exercises ultimate effective control over a body corporate or unincorporated.

For avoidance of doubt, completion of this section is not a nomination of beneficiary (ies) under the policy.

DETAILS OF PLAN AND RIDERS AND PAYMENT

Basic Plan Name	Sum Assured (S\$)	Policy Term (years)	Single Premium Amount (S\$)	Method of Payment: Cheque or Cashier's Order only	

*Note: Life Insurance (Corporation) Singapore Pte Ltd accepts insurance premiums payments from the Proposer or from the legal spouse, parent or grandparent of the Proposer only.

PAYMENT OPTION (PLEASE TICK 1 OF THE BOXES BELOW)

□ PayNow Registered with Singapore NRIC/FIN

- PayNow account registered with mobile number will not be eligible
- PayNow is only applicable for payout up to S\$200,000 to policy owner's Singapore bank account
- In the event of an unsuccessful PayNow Transaction, we will send a cheque to your mailing address as per our record.
- □ Direct Credit (Submit a copy of bank statement OR bank passbook showing account holder's name and account number)

Bank Account Number

Bank Name

 It must be a Singapore bank account denominated in Singapore Dollar that belongs to the policy owner. It the requirements for the Direct Credit are not met, we will send a cheque to your mailing address as per our records.

SOURCE OF FUNDS AND WEALTH

Insurance premium for this application is paid by : Proposer or self others
Name of the Payer: NRIC/FIN/Passport of the payer:
Relationship to the Proposer: Contact number:
Documentary evidence of relationship:
 a) Source of funds : Please provide details of the origin of the funds/monies used to pay the premium and/or the activity (ies) that generated the funds/monies used to pay the premium. Salary, bonuses and/or commissions Business/Trade Income (profits, dividends etc.) Investment Income (shares, unit trusts etc.) Inheritance / Gifts Savings Sale of business, property (ies) or other assets Insurance pay out Retirement/CPF funds Others, please specify details below Details:
Supporting documents attached: b) Source of Wealth (of Proposer and payer and beneficial owner, if different from the Proposer). Please provide details of the origins of your entire body of wealth (that is, your total assets). Proposer Employment Business/Trade Investments Inheritance/Gifts Savings Sale of business, property (ies) or other assets Insurance pay out Retirement/CPF funds Others, please specify Details:
Supporting documents attached: Payer (if not the Proposer) Employment Business/Trade Investments Inheritance/Gifts Savings Sale of business, property (ies) or other assets Insurance pay out Retirement/CPF funds Others, please specify
Details:

Supporting documents attached:

Beneficial owner (if not the Proposer or the payer)						
Employment	Business/Trade Investments Inheritance/Gifts					
Savings	Sale of business, property (ies) or other assets					
Insurance pay out	Retirement/CPF funds Others, please specify					
Details:						
Supporting documents attached:						

We reserve the right to conduct further investigations and/or request for further information or documentary evidence from time to time in order to comply with the prevailing laws and regulatory requirements.

Failure or refusal to provide information and/or documentary evidence requested may be construed unfavourably against you and we reserve the right not to accept you as a policyholder or to terminate any existing coverage without any liability on our part.

INSURANCE HISTORY OF THE PERSON TO BE INSURED

1.	Has a proposal for Insurance or an	application f	for revival	of a policy	on your	life made	to this or any	/ other
	Insurer has ever been:							

(I)	Withdrawn or dropped?	Yes	No
(II)	Accepted with an extra premium or lien?	Yes	No
(III)	Deferred or declined?	Yes	No
(IV)	Accepted with modified terms?	Yes	No
If YE	S give details		

STATEMENT REGARDING HABITS OF THE PERSON TO BE INSURED

 Do you consume tobacco, nicotine products (Cigarette, cigar, fine cigarillos, pipe, chewing tobacco, nicotine patch or gum) (if yes, please give details of frequency and quantity of consumption) 	Yes	🗌 No
2. Do you consume alcoholic beverages?	Yes	No
 Have you ever used any habit forming drug or narcotics? (if yes, give details) 	Yes	No No

PERSONAL STATEMENT REGARDING HEALTH OF THE PERSON TO BE INSURED

1. Have you ever suffered from	or received treatment	for the following
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- (I) Asthma, tuberculosis or any other disease/condition of the lungs?
- (II) High blood pressure or any disease/condition of the heart?
- (III) Peptic ulcer or any disease/condition of the stomach, liver or spleen?
- (IV) Any disease/condition of kidney, prostate, or urinary system?
- (V) Diabetes, hernia, hydrocele, or leprosy?

(VI)	Paralysis or ep	oilepsy or any dis	sease/condition of	the nervous system?
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- (VII) HIV or AIDS?
- (VIII) Liver cirrhosis or end stage liver failure?
- (IX) Cancer

(X) Alcoholism, drug addiction or any other major illness or disorde	r?
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If answer is YES to any of the above please give details

Yes	No
Yes	No

Have you had an stool examination If YES give details	in last two year		ay or Scree	ening, blo	od urine or	Y	′es 🗌 No
EALTH QUESTIO	NS FOR FEMA		ILY (FOR A	.GE 10 YE	ARS AND ABOVI	E)	
Are you pregnant r f YES, how many						Ye	es 🗌 No
you have conceiv ne prenancy? YES give details	ved in last 5 yea	ars, were	there any	complica	ations during	Ye	es 🗌 No
REPLACEMENT (ovide det	ails below	Proposer	Insured
Proposer	.,		FF.			Yes No	Yes N
Name of company	Year issued	S Life	um Assur Critical illness	ed Term	Total & Permanent Disability	Accident and Hospitalisatio	
nsured							
Namo of	Year	Sum Assured			Total &	Accident and	
Name of company	issued	Life	Critical illness	Term	Permanent Disability	Hospitalisation Other	

- (i) The insurance may not be granted on standard terms
 (ii) You may have to pay a higher premium on account of increase in age
 (iii) You may lose the financial benefits accumulated over the years
 (Please consult your present insurer before making a final decision.
 Make a careful comparison so that you are sure that you are making a decision

that is in your best interest)

If your answer to questions 2 above is "Yes", please furnish full details below

Policy number	Details

DECLARATION ON POLITICALLY EXPOSED PERSON (PEP)

Is the Proposer or beneficial owner a Politically Exposed Person (PEP)	Yes No		
Is the Proposer or beneficial owner a close associate of a Politically Exposed Person (PEP)	Yes No		
If Yes please provide details			
Name of the PEP or person connected to PEP:			
Relationship with PEP			

- Politically Exposed Person (PEP) is an individual who is or has been entrusted with prominent public functions whether in Singapore or foreign country. Prominent public function as defined in MAS Notice on Prevention of Money Laundering and Countering the Financing of Terrorism includes the roles held by head of state, a head government, government ministers, senior civil or public servants, senior judicial or military officials, senior executives of state owned corporation, senior political party officials, members of the legislature and senior management of international organisations.
- 2. Close associate person means an individual who is closely connected to a politically exposed person either socially or professionally. Examples of close associate person include parent, step-parent, child, step-child, adopted child, spouse, sibling, stepsibling and adopted sibling.

US TAX DECLARATION UNDER FOREIGN ACCOUNT TAX COMPLIANCE ACT (FATCA)

Are you a United States (U.S) citizen of U.S resident for tax purposes? Yes / No If you are a US Citizen then you are required to complete Form W-9. Please note that any false, misleading information regarding U.S citizen or U.S resident status federal income tax purposes may result in severe penalties.

<u>Country/Jurisdiction of Residence for Tax Purposes and related Taxpayer Identification Number</u> or equivalent number* ("TIN") (See Appendix)

Please complete the following table indicating:

- (i) the country(ies) where the Account Holder is a tax resident (include Singapore if applicable.
- TIN for Singapore is NRIC/FIN. For individuals without a NRIC/FIN it will be ITR issued by IRAS);
 (ii) the Account Holder's TIN for each country indicated.
- If the Account Holder is tax resident in more than three countries, please use a separate sheet.

Country/Jurisdiction of tax residence	TIN	If No TIN available, enter Reason A, B or C as below		
1.				
2.				
3.				
Reason A - The country/jurisdiction where the Account Holder is resident does not issue TINs to its residents				

Reason A - The country/jurisdiction where the Account Holder is resident does not issue TINs to its residents Reason B - The Account Holder is otherwise unable to obtain a TIN or equivalent number (Please explain why you are unable to obtain a TIN in the below table if you have selected this reason) Reason C - No TIN is required. (Note. Only select this reason if the domestic law of the relevant jurisdiction does not require the collection of the TIN issued by such jurisdiction)

Please explain in the following box why you are unable to obtain a TIN if you selected Reason B above.

DECLARATION AND AUTHORISATION

I/We declare and warrant that the answers given in this application are true, correct and complete and I/We accept full responsibility for them whether written by me/us or by anyone else on my/our behalf. I/We have not withheld any information. I/We agree that this application and other written answers, statements, information or declarations made by me/us or on my/our behalf to Life Insurance Corporation (Singapore) Pte Ltd **Company)** or its Medical Examiners shall form the basis of the contract of insurance between me/us and Life Insurance Corporation (Singapore) Pte Ltd and if anything untrue, incorrect or incomplete is stated, the insurance policy issued shall not be valid.

I/We undertake to provide Life Insurance Corporation (Singapore) Pte Ltd such further information and documentary evidence as may be required from time to time.

I/We agree to inform Life Insurance Corporation (Singapore) Pte Ltd as soon as possible if there is any change in the state of my health and/or Insured's health or if I and/or Insured plan to seek any medical consultation, investigation or treatment between the date of this application and before the date the policy is issued by Life Insurance Corporation (Singapore) Pte Ltd. I/We understand that Life Insurance Corporation (Singapore) Pte Ltd may impose special terms according to the information provided by me/us.

I/We declare and warrant that I/We am/are not an undischarged bankrupt(s) and I or We have committed no act of bankruptcy within the last twelve months or received any notification or adjudication order for bankruptcy made against me or us during that period.

I/We have been given the following documents, the contents of which were explained to my satisfaction:

- 1. Your Guide to Life Insurance
- 2. Product Summary and
- 3. Benefit Illustration
- 4. Fact-find form

I/We confirm that the entire marketing and selling process in respect of my/our proposed insurance application has been conducted in Singapore. I/We agree that the policy will be entered in the Register of the Singapore policies.

I/We agree that there shall be no liability upon Life Insurance Corporation (Singapore) Pte Ltd until a policy has been issued and delivered to me and the first premium has been paid in full. Payment of premium before acceptance of this proposal by the Life Insurance Corporation (Singapore) Pte Ltd does not commit the company to issue policy.

I/We agree and authorise

- (i) Any medical source, insurance office or organisation to release to Life Insurance Corporation (Singapore) Pte Ltd and
- (ii) Life Insurance Corporation (Singapore) Pte Ltd to release to any medical source or insurance office any relevant information concerning me/us at the time, irrespective of whether the proposal is accepted by Life Insurance Corporation (Singapore) Pte Ltd or not. A photocopy of this authorisation is valid as an original copy.

I/We understand that it is usually disadvantageous to replace an existing investment product with a new investment product, whether from the same or different financial institution.

I understand that the information supplied by me is covered by the full provisions of the terms and conditions governing the Account Holder's relationship with Life Insurance Corporation (Singapore) Pte Ltd setting out how Life Insurance Corporation (Singa pore) Pte Ltd may use and share the information supplied by me.

I acknowledge that the information contained in this form and information regarding the Account Holder and any Reportable Account(s) may be provided to the tax authorities of the country/juris diction in which this account(s) is/are maintained and exchanged with tax authorities of another country/jurisdiction or countries/jurisdictions in which the Account Holder may be tax resident pursuant to intergovernmental agreements to exchange financial account information. I certify that I am the Account Holder (or am authorised to sign for the Account Holder) of all the account(s) to which this form relates.

I declare that all statements made in this declaration are, to the best of my knowledge and belief, correct and complete.

I undertake to advise Life Insurance Corporation (Singapore) Pte Ltd within 30 days of any change in circumstances which affects the tax residency status of the individual identified in Part 1 of this form or causes the information contained herein to become incorrect or incomplete, and to provide [the Financial Institution that maintains the account/FI's name] with a suitably updated self - certification and Declaration within 90 days of such change in circumstances.

I understand that under the Singapore Laws on International Tax Compliance, it is an offence for a person to provide information regarding his/her tax residency status which is false or misleading in a material particular, if such person knows or has reason to believe t hat such information is false or misleading. I am also aware that such offence is punishable with a fine not exceeding S\$10,000 or imprisonment for up to 2 years or to both.

For more information in CRS self declaration, please refer to our website www.licsingapore.com

I hereby authorize inform Life Insurance Corporation (Singapore) Pte Ltd to credit payments due to me to the above accounts. Amounts so credited would be constitute valid discharge of payments due to me under the above policy(ies)

If a material fact is not disclosed in this proposal, any policy issued may not be valid. If you are in doubt as to whether a fact is material, you are advised to disclose it. This includes any information that you may have provided to the adviser but was not included in the proposal. Please check to ensure that you are fully satisfied with the information declared in this proposal before signing.

Signed in Singapore on the	day of	20	
Signature of Proposer			Signature of Witness
Signature of Insured (For child age 16 and above)			Name & NRIC of Witness

PERSONAL DATA CONSENT

I/We consent to Life Insurance Corporation (Singapore) Pte Ltd, using and/or disclosing my/our personal data for the processing of the above transaction and such other purposes, ancillary or related to the administering of policy (ies), account(s) and managing my /our relationship with Life Insurance Corporation (Singapore) Pte Ltd

I/We also consent to Life Insurance Corporation (Singapore) Pte Ltd, transferring my/our personal data to third party service providers, reinsurers, suppliers or intermediaries whether located in Singapore or elsewhere, for the above purposes.

For full details of the purposes of the collection, use and disclosure of your personal data, please visit https://licsingapore.com/

PARENTAL CONSENT

To be completed by parent /legal guardian if the proposer is below 16 years old

I hereby give my consent for life insurance policy to be issued on the life of my child/ward and he/she is the proposer of the policy.

Name of the Parent/Legal Guardian	NRIC/Passport No.
Relationship to the child	Signature of the Parent/Legal Guardian

REPRESENTATIVE'S DECLARATION

- 1. I declare that all the answers given to me by the Proposer/Insured are declared in the application. I have not withheld any information which may influence the acceptance of this application by the Company.
- 2. I have not given any statement to the Proposer or the Insured which is contrary to the provisions given in the Company's standard policy
- 3. I have personally SEEN the Proposer/Insured and have explained the terms of the policy.
- 4. I have attached photocopies of the original identification documents and confirm that the attached is a copy of the original.
- 5. Is the application meant to replace an existing policy? Yes /No If yes, please provide details : _____

Signature of Representative	Date				
PROPOSAL SUBMISSION CHECKLIST					
KINDLY COMPLETE FULLY IN BLOCK LETTERS					

Documents Submitted:	 Proposal form Adviser's Confidential re Fact Find form 	eport			
	Benefit Illustration				
	Product Summary				
	NRIC/FIN				
	Passport (Other than Si	Passport (Other than Singaporeans & PRs)			
	Employment / Dependa	nt Pass (Other than Singaporeans & PRs)			
	Banker's Pay in slip in c	Banker's Pay in slip in case of Cashier's Order or Bank Draft			
	Others				
	Premiums Paid:	Amount (S\$)			
	Cheque	Bank			
		Cheque Number			
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